







# **POST SHOW REPORT**

THE LEADING METAL FORMING, FABRICATING, WELDING AND FINISHING EVENT IN MEXICO







**AUDIENCE PROFILE** 

**EXHIBITOR TESTIMONIALS** 

**BUYER BEHAVIOR** 











MAY 5 - 7, 2015

CINTERMEX, MONTERREY | MEXICO fabtechmexico.com



#### **MONTERREY ATTENDANCE**

11,117

**EXHIBITORS** 

541

**SQUARE FOOTAGE SOLD** 

123,000 net

TOTAL LEADS COLLECTED 61,000

**AVERAGE LEADS PER EXHIBITOR** 

132

"Mexico continues to be an important and growing market for TRUMPF. FABTECH Mexico, offers us an excellent opportunity to reach that market. In fact, TRUMPF sold equipment right off the show floor. We will be with FABTECH Mexico again next year in Mexico City and will be increasing our booth size and investment into the event,"

–Sheila LaMothe, Marketing Manager, TRUMPF

"We were pleasantly surprised at the turn out for the show and our exhibit. Virtually every visitor had a keen interest in new welding technologies and automation,"

> -Bill Guest, V.P. Sales & Marketing, OTC DAIHEN Inc.

## **AUDIENCE PROFILE**

### **FIRST TIME ATTENDEES**

63% attended FABTECH Mexico for the first time

### TOP THREE REASONS AN ATTENDEE VISITS THE SHOW

- 1. Looking for new suppliers
- 2. Looking to purchase products
- 3. Interested in joint ventures

#### **JOB FUNCTION**

Owner/Corp. Executive	26%
Mfg Production	14%
Mfg.— Engineering	11%
Product Design – R&D	8%
Quality Assurance	3%
Factory Automation	2%
Purchasing	9%
Distributors/Sales	13%
Welders/Safety/Inspectors	8%
Other	6%

#### **COMPANY SIZE**

Attendees came from a variety of manufacturing and construction facility sizes – connecting you with the largest OEM's to the hard-to-reach job shops.

#### **NUMBER OF EMPLOYEES**

Less than 20	24%
20 - 49	
50 - 99	8%
100 - 249	10%
250 - 499	7%
500 - 999	
1,000 - 2,499	4%
2.500 and Over	5%



### **PRIMARY TYPE OF BUSINESS**

Aerospace Construction Heavy Equipment

Agriculture Contract Mfg. Military

Appliance Energy Transportation

Automotive Infrastructure

#### **TOP ATTENDING COMPANIES**

ALFA Group EZI Metales Navistar

ALTOS HORNOS DE FORD Motor New Process Steel

MEXICO GE Nissan

Autoliv GM Parker Hannifin

Babcock & Wilcox Guntner de Mexico PEMEX

Benteler de Mexico Halliburton POLARIS

BMW Hussmann PPG Industries
Bombardier John Deere Quaker Chemical

Callaway Golf Johnson Controls Siemens

Caterpillar Kenworth Schneider Electric

Carrier KIA Motors Takata
Cooper Standard Koblenz Ternium

Kohler Thomas & Betts

**Lear Corporation** Torrey Daimler Chrysler **MABE TRINITY Danfoss** Magna **TUBACERO** DINA Martinrea Villacero Deacero **Maxion INMAGUSA** VITRO Delphi **MD** Helicopters Volvo **EATON** 

Metalsa

Whirlpool

"Amada de Mexico is pleased to display our technologically advanced laser and press brake products at FABTECH Mexico. We find the environment productive and are receiving strong interest on these machines. As a result of our participation, we are confident the Amada brand will continue to expand its Latin America customer base."

—Mike Weber, *COO,* <u>Ama</u>da de Mexico

"For Lincoln Electric it was a great forum to exhibit our new products and new applications. As always, it was well organized and we got high-level prospects. We even think that the FABTECH Show and facilities are being outgrown by the amount of exhibitors. Congratulations to all the organizers."

-Pedro Inchaustegui, Marketing Manager, Lincoln Electric Mexicana

"The Mexico manufacturing industry is on fire. The FABTECH Mexico is a testimonial that manufacturing in Mexico is booming."

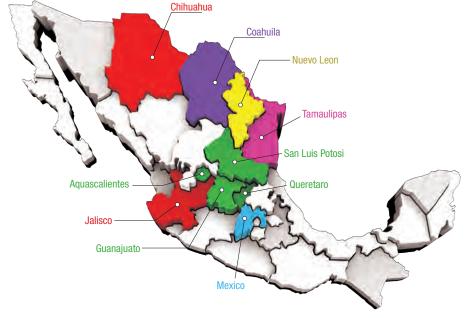
> -Jill Sutherland, Sales Manager, Sutherland Press Company

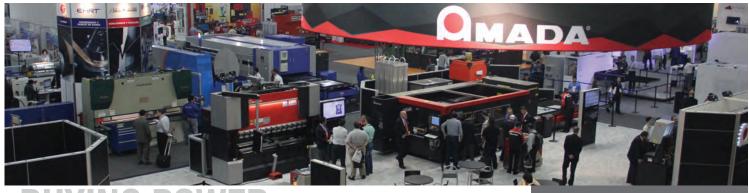


Nuevo Leon	67%
Mexico	9%
Coahuila	8%
San Luis Potosi, Queretaro, Guanajuato, Aquascalientes	
Jalisco	3%
Tamaulipas	2%
Chihuahua	1%
Other/Intl	3%

### ATTENDANCE BY REGION

Emerson



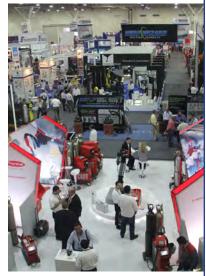


## YING

### **ROLE IN BUYING**

87% Influence or approve purchase decisions in their companies.

Evaluate	49%
Specify	11%
Approve	27%





### **TECHNOLOGIES EVALUATED**

Attendees indicated they came to the show to evaluate the following technologies (multiple responses):

Bending & Forming	42%
Cutting	41%
Welding Machines	39%
Arc Welding	38%
Lasers	34%
Robotics	32%
Press Brakes	30%
Assembly	29%
Material Handling	28%
Welding Consumables	27%
Punching	27%
Tooling	25%
Tube & Pipe Fabricating	25%
Finishing/Paint & Powder Coating	24%
Metal Suppliers	23%
Fastening & Joining	21%
Saws	21%
Plate & Structural Fabricating	20%
Water jet	20%
Inspection & Testing	20%
Stamping	20%
Machine Tools/CNC	19%
Safety & Environmental	15%
Software, Machine Controls	16%
Brazing & Soldering	14%
Finishing/Plating	14%
Gases & Gas Equipment	13%
Tube & Pipe Producing	13%
Coil Processing	12%

For questions regarding this report or to book exhibit space, please contact:

#### **EXHIBIT SPACE SALES – U.S.**

(Exhibitors A-L), Phil Arndt (FMA) (800) 432-2832 ext. 267 phila@thefabricator.com

(Exhibitors M-Z), Cara Collins (SME) (800) 733-3976 ext. 3126 ccollins@sme.org

Joe Krall (AWS) (800) 443-9353 ext. 297 jkrall@aws.org

Doug Trout (PMA) (800) 541-5336 dtrout@pma.org

Andy Goyer (CCAI) (941) 373-1830 andy@goyermgt.com

#### **EXHIBIT SPACE SALES – MEXICO**

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**FABTECH Chicago** November 9-12, 2015

**FABTECH Canada** March, 22-24, 2016

**FABTECH Mexico** May 4-6, 2016

**FABTECH Las Vegas** November 16-18, 2016









